

## Drafting Webinars (**For InterActive Legal Customers Only**)

2009 InterActive Legal Drafting Webinar Schedule  
Second & Fourth Friday of Each Month  
12 - 1p.m. EST

Register at: [this link needs to take person out to this site]

### InterActive Legal Drafting Webinars - 2009

**January 9, 2009**

#### ***New Features in WTP***

Presented by Teresa Bush

- Strategic options for sales to grantor trusts
  - New Grantor Trust screen revisited
  - Joint Irrevocable Trusts
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**January 23, 2009**

#### ***Drafting Medicaid Planning Trusts in ELSNP***

Presented by Teresa Bush

- Third Party Trusts
  - Sole Benefit Trusts
  - Self-Settled Trusts
  - Income Only Trusts
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**February 13, 2009**

#### ***Grantor Trust Issues in WTP***

Presented by Teresa Bush

- Triggering grantor-trust status
  - Optional provisions
  - Grantor trust status in the Super-Charged Credit Shelter Trust
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**February 27, 2009**

#### ***Drafting Estate Planning Trusts in ELSNP***

Presented by Teresa Bush

- Revocable Trusts
  - Joint Revocable Trusts
  - Irrevocable Life Insurance Trusts
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- Gifting Trusts
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**March 13, 2009**

***Managing Matters in InterActive Legal Suite***

Presented by Teresa Bush

- Creating Reciprocal Documents
  - Multiple Versions of Documents
  - Multiple Versions of Interview Answers
  - Saving options
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**March 27, 2009**

***Drafting with Profiles in InterActive Legal Suite– getting a “head start”***

Presented by Teresa Bush

- Understanding Profiles
  - Selecting the Right Profile
  - Customizing Profiles for even more Efficiency
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